



What Employees Are Saying About

**Dear Younger Me:**

**Retirement Saving For ALL Ages**

**20's • Ages 30-50 • Within 10 yrs. of Retiring**

From the Louisiana Office of Financial Institutions

Please visit [www.ofi.la.gov/SecuritiesInvestorEd.htm](http://www.ofi.la.gov/SecuritiesInvestorEd.htm)

**Call 225- 925-4677 to schedule your free class now!**

**NO Products are sold**

**NO investment advice is given**

### What did you appreciate most about this FREE, unbiased seminar?

#### **Bank of Ruston**

- Enjoyed the humor used to drive the valuable points home
- Great advice and examples. Very good program!

#### **Association for Talent Development (ATD - BR)**

- I enjoyed how relatable she was, and that she gave us so many additional resources in the handouts and on OFI's website.
- The content was good! Loved the topic

#### **Society of Human Resource Managers Association (SHRMA)**

- Liked the visual charts of the monetary differences of *when* you start saving
- Make the (financial) sacrifices while working, and have more to live on later (after retiring)

#### **Government Finance Officers Association (GFOA) state conference**

- Got me thinking about getting my finances in order for a comfortable retirement in the future
- Very approachable – class was really interesting
- I appreciated the ideas to save money and what can be done to eliminate debt

#### **LA Institute for Administrative Assistants State Conference**

- Being realistic, stating what worked for her to pay off credit cards (Debt Snowball), quick-paced, great handouts
- That it also had information for young people in their twenties
- I'm a retiree returning to work, and I wish I had heard you speak on this a few years ago!

#### **Louisiana Association for Training & Organizational Development (LATOD)**

- The real-life examples were great! This info is so applicable. Thanks for putting it all together.
- I liked how "relate-able" you've made it

#### **Louisiana Municipal Clerks Association State Conference**

- I enjoyed the "paying off credit cards" – I'm trying to do that now
- Spoke well and moved around the room – engaging speaker
- Honest about the hardships of saving – ability to hold our interest

## What did you appreciate most about this FREE, unbiased seminar? (Continued)

### **Division of Administration – Payroll**

- The examples and the visuals. **I would recommend this class be offered to all new hires.**
- Love the slogans! Easy to remember! I am going to use them.
- Retirement stats, credit card debt; wish it were longer

### **Dept. of Culture, Recreation & Tourism**

- Not just bullets – very enthusiastic/motivated presentation  
Upbeat, high-energy. Great presentation, keep up the good work!

### **Dept. of Health, Baton Rouge (3 classes)**

- Used everyday language that is easy to understand. LOVED IT!
- Save *now* – time really does fly. Great class.

### **Dept. of Insurance (2 classes)**

- Candor. Made me think about how much I'm saving. I'm changing the way I spend money from this day forward!
- Simple presentation of info; kept it high-level without getting lost in the weeds
- She welcomed all suggestions, wasn't challenged by alternate views

### **LA Property Assistance Agency (2 classes)**

- Generous list about ways to cut expenses and save more
- Website links in handouts

### **Dept. of Natural Resources (2 classes)**

- All the info on spotting frauds, web links to more info. Could have been a two-hour presentation.
- She clearly was prepared. Her graphics supported her words. Lively speaker.

### **Dept. of Justice – Attorney General**

- Engaging
- Tips to help save money in different career stages and to pay off debt. Class could be longer.

### **Dept. of Environmental Quality (2 classes)**

- The abundance of resources shared. It could be longer.
- Free background checks on investment professionals from OFI
- Didn't talk above people's heads

### **Dept. of Transportation and Development – Baton Rouge, Lafayette and Lake Charles offices**

- Down to earth, personable; she was a breath of fresh air!
- Excellent presentation! Nancy has an excellent approach, as we all need to hear this.

### **LA Office of Financial Institutions Annual Conference (OFI)**

- Presentation was clear, concise and easy to understand. She talked *to* us, not *at* us.
- Enlightening, relevant and entertaining